



Transmission Service & Market Scheduling Priorities

Working Group 2: Transmission products and reservation processes

Working Group 3: Study process and transmission upgrades

January 14, 2021

Agenda

Time:	Topic:	Presenter:
9:00 – 9:05	Welcome	Kristina Osborne, CAISO
9:05 – 9:20	Introduction	Milos Bosanac, CAISO
9:20 – 10:45	Bonneville Power Administration Presentation	Danielle Johnson, Lacey Barnett, BPA
10:45 – 11:00	Next steps	Milos Bosanac, CAISO

Working Group Logistics

- Discussions are open to all stakeholders – we will pause for questions.
- Meetings will be recorded and video files posted on initiative webpage.
- Meeting materials will be posted on the initiative webpage in advance of meetings:
<https://stakeholdercenter.caiso.com/StakeholderInitiatives/Transmission-service-and-market-scheduling-priorities>

Working Group 2 – Topic Description

Working Group 2 – Transmission products and reserving transmission service

This working group will be focused on evaluating the different transmission products that could be offered in the context of CAISO's markets as well as evaluation of the process for reserving transmission service. Scope includes:

- Evaluation of types of transmission products
- Evaluation of transmission product time increments
- Evaluation of process for requesting transmission service
- Process for evaluation of transmission service requests to determine if these can be awarded
- Transparency and data requirements regarding awarding of transmission service
- Tools and systems supporting the different aspects of processes

Working Group 3 – Topic Description

Working Group 3 – Studying requests for long-term service and identifying upgrades

This working group will be focused on evaluating planning processes to for studying requests for long-term transmission service that cannot be accommodated to integrate with CAISO's current transmission planning processes. Scope includes:

- Process for requesting a study
- Study process to evaluate whether an upgrade may be needed to accommodate a request, including consideration of individual studies or clustered studies (multiple requests)
- Process and requirements (financial or otherwise) for proceeding with a transmission upgrade
- Identification of rights that individual entity secures if they move forward with an upgrade.

Working Group 2 and 3 - Schedule

- Meeting dates:

- ➔ – January 14 (9 – 11 a.m.)
 - Bonneville Power Administration practices
- January 31 (10 a.m. – noon)
 - Idaho Power Company practices
- February 4th (9 – 11 a.m.)
 - Salt River Project practices